APPENDIX 25

CORE SCIENTIFIC INVOICE & PAYMENT TRACKING

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												c	ORE SCIE	AP NTIFIC IN	PENDIX 25 VOICE & PAY	MENT TRAC	KING					1		
								Invoice Expense	Detail ²	,						,			Total Due per	Payn	ment Detail ^a	Balance		
Order No.1	Invoice #	Nature of Expense	Date	Due Date	Contractual Prepayment	Hosting (kWh x Rate)	Estimated Usage Prepayment	Reverse Usage Prepayment	Infrastructure Cost (kWh x unit price	Replacement Service	OPEX Fee (rate x units)	Power Pass Through Cost	Reimbursable Costs	Premium Support Servi	Equipment ces Sales	Equipment Sales (Reversal)	Interest for La	ate Tax	Invoice	Pmt Date	Total Paid per Celsius	Outstanding	Notes per Invoice	Comments
Order 4	40754	Reimburseable	10/29/20	1/15/21					(\$0.0116))				2,496,875						2,496,875	1/14/21	2,496,87		Final 50% payment for 2,125 Antminer S19 units @ \$2,350.00/Unit	
Order 1	40935	Equipment Sale -	12/18/20	1/15/21					-	-					2,441,188		-		2,441,188	1/14/21	2,441,18		Second 30% payment for March 2021 batch of Antminer units	
Order 2	40939	Advance Payment Equipment Sale -	12/18/20	1/15/21	-	-	-	-		-	-	-		-	2,829,750	-	-		2,829,750	1/14/21	2,829,75		Second 30% payment for April 2021 batch of Antminer units	
Order 3	40943	Advance Payment Equipment Sale - Advance Payment	12/18/20	1/15/21										-	2,960,480		-		2,960,480	1/14/21	2,960,48		Second 30% payment for May 2021 batch of Antminer units	
Order 4	40947	Equipment Sale - Advance Payment	12/18/20	1/15/21											2,960,480				2,960,480	1/14/21	2,960,48		Second 30% payment for June 2021 batch of Antminer units	
Order 5	40951	Equipment Sale -	12/18/20	1/15/21					-						3,359,436				3,359,436	1/14/21			Second 30% payment for July 2021 batch of Antminer units	
Order 6	40955	Advance Payment Equipment Sale - Advance Payment Equipment Sale -	12/18/20	1/15/21					-						1,931,676				1,931,676	1/14/21	1,931,67		Second 30% payment for August 2021 batch of Antminer units	
Order 7	40959	Advance Payment	12/18/20	1/15/21											3,133,971				3,133,971	1/14/21	3,133,97		Second 30% payment for September 2021 batch of Antminer units	
Order 1	40936	Equipment Sale - Advance Payment	12/18/20	2/15/21											4,068,646				4,068,646	2/15/21	4,068,64	-	Final 50% payment for March 2021 batch of Antminer units	
Order 2	40940 40944	Equipment Sale - Advance Payment Equipment Sale -	12/18/20	3/15/21 4/15/21					-				-		4,716,250		-		4,716,250	3/15/21	4,716,250 4,934,13		FBO Celsius Core LLC for Order 2: final 50% payment for April 2021 batch of Antminer units FBO Celsius Core LLC for Order 3: final 50% payment for May 2021	
Order 3 Order 4	40944	Equipment Sale - Advance Payment Equipment Sale -	12/18/20	5/14/21								-			4,934,133 4,934,133				4,934,133 4,934,133	4/15/21 5/12/21			FBO Celsius Core LLC for Order 3: final 50% payment for May 2021 batch of Antminer units Equipment sales - advance payment: (1) final 50% payment for	
Order 4	40546	Advance Payment	12/16/20	5/14/21											4,034,133				4,934,133	3/12/21	4,954,13		a, 3000 Units Antminer 519 June 2021 Bitmain manufacturing batch) © \$2,695.00/unit and (2) final 50% payment for 500 Units Antminer \$19 Pro (June 2021 Bitmain manufacturing batch) @\$3,566.53/Unit	
Order 5	40952	Equipment Sale -	12/18/20	6/15/21					-						5,599,060				5,599,060	6/1/21	5,599,06		Final 50% payment for July 2021 batch of Antminer units	
Order 6	40956	Advance Payment Equipment Sale - Advance Payment	12/18/20	7/15/21											3,219,425				3,219,425		3,219,42		Final 50% payment for August 2021 batch of Antminer units	
Order 7	40960	Equipment Sale - Advance Payment	12/18/20	8/15/21											5,223,284				5,223,284	8/19/21	5,223,28	-	FBO Celsius Core LLC for Order 7, equipment sales - advance payment: (3) final 50% payment for 2,450 Antoniner 519j units (September 2021 Bitmain manufacturing batch) @ 52,799.53/unit and (2) final 50% payment for 1,000 Antoniner 519j Pro units	
Order 3	41064	Contractual	1/4/21	1/15/21	251,227														251,227	1/4/21	251,22		and (2) final 50% payment for 1,000 Antminer 519) Pro units (September 2021 Bitmain manufacturing batch) @ \$3,587.72/unit Hosting contractual prepayments	
Order 4	40756	Prepayment Contractual Prepayment	2/1/21	2/15/21	236,953									-			-		236,953	2/1/21	236,95		Hosting contractual prepayments	
Order 3-4	41140	January 2021 Actual, March 2021	2/15/21	2/25/21		-	497,542		1,998					-					499,540	2/15/21	499,54		January 2021 hosting fee and March 2021 hosting estimate prepayment	
Order 3-4	41263	Estimate February 2021 Actual, Reverse February 2021 Estimate, April 2021	3/16/21	3/26/21		(251,227)	481,492	•	94,293										324,559	3/16/21	324,559		Hosting for February 2021 (actual usage), April 2021 estimated usage prepayment, and reverse of February 2021 prepayment (Invoice 41054)	
		Prepayment																		-11				
Order 1	41248 41247 40937	7% Sales Tax 7% Sales Tax Contractual	3/18/21 3/19/21 4/5/21	3/27/21 3/27/21 4/15/21	416,100	-	-		45,360	-	-	-	-			- 1		- 37,77 - 267,87	37,776 267,870 461,460	3/18/21 3/19/21 4/5/21	37,776 267,876 461,466		Sales tax for Invoice 40751 and Invoice 40752 (January 2021) Sales tax for Invoice 40751 and Invoice 40752 (January 2021) Hosting contractual prepayments and hosting actual usage	
Order 3-4	41379	Prepayment Setup Fees March 2021 Actual	4/16/21	4/26/21	410,100	(236,953)	497,542	(497,542)	376,762										139,809	4/16/21	139,80			
		Reverse March 2021 Prepayment, May 2021																					Hosting for March 2021 (actual usage), May 2021 estimate usage prepayments, and revirse of March 2021 prepayment (invoice 41140 and invoice 40756)	
Order 1 Order 2	41460 40941	6% Sales Tax on Order 1 Contractual	5/3/21	5/14/21	484,773				52,500				-					14,65	14,654	5/3/21	14,654		Sales tax for Invoices 40934, 40935, and 40936 (March 2021) Hosting contractual prepayments and hosting actual usage	
Order 2	40941	Prepayment	5/5/21	5/14/21	484,773				52,500										557,273	5/5/21	557,27		Hosting contractual prepayments and nosting actual usage	
Order 3-4	41648	Prepayment Setup Fees April 2021 Actual, Reverse April 2021 Prepayment, June 2021	5/17/21	5/27/21			481,492	(481,492)	476,767										476,767	5/17/21	476,76		Hosting for April 2021 (actual usage), June 2021 estimate usage prepayments, and reverse of April 2021 prepayment (Invoice 41263)	
Order 1	41649	Prepayment April 2021 Actual, June 2021	5/17/21	5/27/21			393,435		224,711										618,146	5/17/21	618,14		Hosting for April 2021 (actual usage) and June 2021 estimated	
Order 2	41692	Prepayment FBO Order 2 Sales	6/7/21	6/15/21														227,51	227,512	6/7/21	227,51		usage prepayment Sales tax for Invoices 40938, 40939, 40940 (April 2021)	
Order 2	41092	Tax Calvert City, KY	0/7/21	0/13/21														. 227,51	227,512	6/7/21	227,51			
Order 2	41693	(6.0%) FBO Order 2 Sales Tax Marble, NC	6/7/21	6/15/21											3,153,150	(3,153,150)			-				FBD Order 2 Sales Tax Marble, NC (exempt), equipment sales: reverse of Antminer units deployed in May 2021 (April 2021	
Order 3	40945	(Exempt) Contractual	6/7/21	6/15/21	484,773				52,500					-			-		537,273	6/7/21	537,27		Bitmain manufacturing batch) Hosting contractual prepayments and hosting actual usage	
		Prepayment Setup Fees																						
Order 1-2	41706	May 2021 Actual, Reverse May 2021 Prepayment, July 2021 Prepayment	6/15/21	6/25/21		(416,100)	877,092	*	550,678			•							1,011,670	6/24/21	1,011,67		Hosting for May 2021 (actual usage), July 2021 estimated usage prepayment, and reverse of May 2021 prepayment (Invoice 40937)	
Order 3-4	41705	May 2021 Actual, Reverse May 2021 Prepayment, July 2021	6/15/21	6/25/21		*	497,542	(497,542)	492,307							*			492,307	6/24/21	492,30		Hosting for May 2021 (actual usage), July 2021 estimated usage prepayment, and reverse of May 2021 prepayment (Invoice 41379)	
Order 2	41734	FBO Order 2 Sales	7/6/21	7/15/21														148,60	148,602			148,602	Sales tax for Invoices 40938, 40939, and 40940 (April 2021)	No payment evidence provided.
Order 2	41735	(6.0%) FBO Order 2 Sales Tax Marble, NC	7/6/21	7/15/21											10,780	(10,780)							FBO Order 2 Sales Tax Marble, NC (Exempt), equipment sales: application of advanced payment for assets deployed in June	
Order 3	41739	(Exempt) FBO Order 3 Sales Tax Marble, NC (Exempt)	7/6/21	7/15/21		-			_			_	_		9,868,265	(9,868,265)							2021 FBO Order 3 Sales Tax Marble, NC (Exempt), equipment sales: application of advanced payment for assets deployed in June	
Order 4	40949	Prepayment	7/6/21	7/15/21	484,773	-	-	-	52,500	-	-	-	-		-	-			537,273	7/15/21	537,27	-	Hosting contractual prepayments and setup fees	
Order 4	41763	Setup Fees FBO Order 4 Sales	7/6/21	7/15/21	-	-		-							513,580	(513,580)			-				FBO Order 4 Sales Tax Marble, NC (Exempt), equipment sales:	
Order 1-4	41776	Tax Marble, NC (Exempt) June 2021 Actual, Reverse June 2021 Prepayment,	7/15/21	7/26/21		(484,773)	1,818,177	(393,435)	1,121,258										2,061,228	7/23/21	2,061,221		application of advanced payment for assets deployed in June 2021 (invoices 40046, 40947, and 40948) Hosting for June 2021 (actual usage), August 2021 estimated usage prepayment, and reverse of June 2021 prepayment [invoices 41694] and 40941)	
Order 3-4	41777	August 2021 Prepayment June 2021 Actual, Reverse June 2021 Prepayment,	7/15/21	7/26/21			497,542	(481,492)	477,918								-		493,968	7/23/21	493,96	-	Hosting for June 2021 (actual usage), August 2021 estimated usage prepayment, and reverse of June 2021 prepayment (Invoice 4548)	
Order 4	41818	Prepayment, August 2021 Prepayment FBO Order 4 Sales Tax - GA-ST-CE1-	8/2/21	8/15/21											5,109,720	(5,109,720)							#1648) FBO Order 4 Sales Tax - GA ST-CE1-Exemption, equipment sales:	
Order 4	41819	Tax - GA-ST-CE1- Exemption FBO Order 4 Sales Tax Marble, NC	8/2/21	8/15/21											2,724,985	(2,724,985)				1		1	application of advanced payment for assets deployed in June 2021 (Invoices 40946, 40947, and 40948)	
Order 4	41819	FBO Order 4 Sales Tax Marble, NC (Exempt)	0/2/21	0/15/21				-							2,724,985	(2,724,985)							PBO Order 4 Sales Tax Marble, NC (Exempt), equipment sales: application of advanced payment for June 2021 Bitmain (Invoices 40946, 40947, and 40948)	
Order 5	40953	Contractual Prepayment	8/2/21	8/16/21	528,456	-		-	60,000		-								588,456	8/12/21	588,456		Hosting contractual prepayments and hosting actual usage	
		Setup Fees																				1		

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													CORE S	CIENTIFIC	APPENDI	X 25 & PAYM I	ENT TRACE	ING							
					Total Due per													Payment Detail ^a	Balance						
Order No.1	Invoice #	Nature of Expense	Date	Due Date	Contractual Prepayment	Hosting (kWh x Rate)	Estimated Usage Prenayment	Reverse Usage Prepayment	Infrastructure Cost (kWh x unit price	Replacement Service	OPEX Fee (rate x units)	Power Pass Through Cost	Reimbursa Costs	Premi able Support S	ium Equ ervices S	uipment Sales Sal	Equipment iles (Reversal)	Interest for Late Payment	te Tax	Invoice	Pmt Date	Total Paid per Celsius	Outstanding	Notes per Invoice	Comments
Order 1-4	41830	July 2021 Actual, Reverse July 2021	8/16/21	8/26/21		(969,546)	1,759,526.50	(877,091.78)	(\$0.0116)) 1,520,972				- COAL		-	-				1,433,861	8/25/21	1,433,861		Hosting for July 2021 (actual usage), September 2021 estimated usage prepayment, and reverse of July 2021 prepayment (Invoices 41706, 40945 and 40949)	
		Prepayment, September 2021 Prepayment																							
Order 3-4	41831	Prepayment July 2021 Actual, Reverse July 2021 Prepayment,	8/16/21	8/26/21			481,492	(497,542)	493,601											477,551	8/25/21	477,551		Hosting for July 2021 (actual usage), September 2021 estimated usage and prepayment, and reverse of July 2021 prepayment (Invoice 41705)	
Order 9	41867	September 2021 Prepayment FBO Celsius Core, Order 9	8/16/21	8/19/21											- 12,	842,925	(11,198,120)			1,644,805	8/20/21	1,644,805		July 2021 equipment prepayment and reverse of July 2021 Bitmain	
Order 9	Credit Memo 10127	Credit Memo:	8/16/21		(75,126)				(10,905)											(86,031)			(86,031)	July 2021 equipment propayment and reverse of July 2021 of this ammanufacturing batch first 20%, second 30%, and final 50% (Invoices 40950, 40951), and 40952) Credit memo: reverse Order 5 hosting contractual prepayments and add Order 9 contractual prepayment + configuration fee	To be credited against future monthly invoices; reversed
		Reverse Order S, Order 9 Credit Contractual Prepayment																						and add Order 9 contractual prepayment + configuration fee (Invoice 40953)	To be credited against future monthly invoices; reversed \$86,031. See Celsius Mining, Core Scientific Hosting Services and Mining Equipment Spreadsheet (August 26, 2021).
Order 6	40957	Configuration Fee Contractual Prepayment	9/6/21	9/15/21	303,862				34,500							-				338,362	9/14/21	338,362		Hosting contractual prepayments and hosting actual	
Order 10	41995	Setup Fees Contractual Prepayment Configuration Fees	9/14/21	9/30/21	10,296,903				439,350						•					10,736,253	10/5/21	10,736,253		First 35% March-December 2022 contractual prepayment (5 months), Second 35% September 2021 and March 2022 contractual prepayment (5 months), final 30% September 2021 contractual prepayment (5 months), and actual usase hostine configuration	\$439,350 in "Batch Configuration Fees" are included under the "infrastructure Cost" column.
Order 1-4	41968		9/15/21	9/24/21			1,818,177	(1,818,177)	1,787,564	-	-				-					1,787,564	9/23/21	1,787,564		prepayment (5 months), and actual usage hosting configuration fees for September 2021 and March-December 2022. Hosting for August 2021 (actual usage), October 2021 estimated usage prepayment, and reverse of August 2021 prepayment (Invoice 41776)	
		August 2021 Actual, Reverse August 2021 Prepayment, October 2021 Prepayment																						usage prepayment, and reverse of August 2021 prepayment (Invoice 41776)	
Order 3-4	41969	August 2021 Actual, Reverse August 2021 Prepayment, October 2021	9/15/21	9/24/21			497,542	(497,542)	487,816											487,816	9/23/21	487,816		Hosting for August 2021 (actual usage), October 2021 estimated usage prepayment, and reverse of August 2021 prepayment (Invoice 41777)	
Order 7	40961	2021 Prepayment, October 2021 Prepayment Contractual	10/4/21	10/15/21	451,531				51,750											503,281	10/20/21	503,281		Hosting contractual prepayments and hosting actual usage	
Order 10	42004	Prepayment Setup Fees	10/4/21	10/20/21	1.342.548															1.342.548	10/20/21	1.342.548		Second 35% payment for Order 10 (April 2021)	
Order 1-4, 9	42063	Prepayment September 2021 Actual,	10/15/21	10/25/21	1,342,348		2,185,357	(1,759,527)	2,022,312				-	- :	11,714	-	-		- :	2,459,857	10/25/21	2,459,857			
		Reverse September 2021 Prepayment,																						Hosting for September 2021 (actual usage), November 2021 estimated usage prepayment, and reverse of September 2021 prepayment (Invoice 41830). Premium support services for October and November 2021	
Order 3-4	42064	Prepayment September 2021 Actual, Reverse	10/15/21	10/25/21			481,492	(481,492)	468,991											468,991	10/25/21	468,991		Hosting for September 2021 (actual usage), November 2021 estimated usage prepayment, and reverse of September 2021 prepayment (Invoice 41831).	
		Prepayment,																						prepayment (Invoice 41831).	
Order 7	42093	November 2021 Prepayment FBO Celsius Core,	11/1/21	11/12/21											. 1	320 936				1 320 936	11/10/21	1.320.936		Additional unit costs and shipping for equipment sale for	
Order 6	42097	Order 7 (ADJ) FBO Order 6 Sales	11/1/21	11/15/21	-	-	-			-	-	-			-		-		277,155	277,155	11/10/21	277,155		September 2021 Bitmain manufacturing batch Sales tax for Invoices 40954, 40955, and 40956 (August 2021)	
Order 10	42005	Tax Calvert City, KY (6.0%) Contractual	11/1/21	11/19/21	669,848															669,848	11/10/21	669,848		Second 35% payment for Order 10 - May 2022 (5 month	
Order 1-4, 6, 9	42116	Prepayment Oct 2021 Actual, Reverse October 2021 Prepayment, December 2021	11/15/21	11/24/21		(453,330)	2,551,718	(1,818,177)	2,540,123					- (:	11,714)					2,808,619	11/24/21	2,808,619		prepayment] Hosting for October 2021 (actual usage), December 2021 estimated usage prepayment, and reverse of October 2021 prepayment (invoice 41968 and Credit Memo 10127), Reverse of premium support services for October and November 2021.	November 24, 2022 payment of \$3,280,650.1 includes payment of two invoices (Invoice 42116 and Invoice 42118)
Order 3-4	42118	Prepayment October 2021 Actual	11/15/21	11/24/21			497,542	(497,542)	472,031											472,031	11/24/21	472,031		premium support services for October and November 2021. Hosting for October 2021 (actual usage), December 2021 estimated usage and prepayment, and reverse of October 2021	November 24, 2022 payment of \$3,280,650.1 includes payment of two invoices (Invoice 42116 and Invoice 42118
		Actual, Reverse October 2021 Prepayment, December 2021 Prepayment																						estimated usage and prepayment, and reverse of October 2021 prepayment (Invoice 41969)	payment of two invoices (Invoice 42116 and Invoice 42118;
Order 10	42006	Prepayment Contractual Prepayment	12/1/21	12/20/21	669,848								-							669,848	12/17/21	669,848		Second 35% payment for Order 10 - June 2022 (5 months)	
Order 6	42158	FBO Order 6 Sales	12/3/21	12/20/21															95,579	95,579	12/17/21	95,579		Sales tax for Invoices 40954, 40955, and 40956 (August 2021)	
Order 6	42180	(6.0%) FBO Order 7 Sales Tax Calvert City, KY	12/3/21	12/20/21															202,137	202,137	12/17/21	202,137		Sales tax for Invoices 42093 and 40958 (November 2021)	
Order 9	42157	(6.0%) Sales Taxon Order 9 -	12/3/21	12/20/21															33,196	29,146	12/17/21	29,146		Sales tax for Invoice 41867 (July 2021). Invoice itemizes amount due as \$29,146.19.	An unidentified credit for \$4,050 appears to have been applied to this invoice as the total due was only \$29,146
Order 1-4, 6, 7,	42206	November 2021 Deployment November 2021	12/15/21	12/23/21		(303,862)	3,459,999	(2,185,357)	2,797,654											3,768,434	12/22/21	3,768,434			while the subparts add up to \$33,196.
9, 1·A		Actual, Reverse November 2021 Prepayment, January 2022																						Hosting for November 2021 (actual usage), January 2022 estimated usage prepayment, and reverse of November 2021 prepayment (invoices 42063 and 40957)	
Order 3-4	42220	Prepayment November 2021	12/15/21	12/23/21				(481,492)	598,512											117,020	12/22/21	117,020		Hosting for November 2021 (actual usage), December 2021 (actual	
		Actual, December 2021 Actual (12/1-12/8) Reverse November 2021																						from 12/1-12/08), and reverse of November 2021 prepayment (Invoice 42064)	
Order 7	42225	Prepayment 6% Tax on	1/4/22	1/20/22												3,274	(3,274)		196	196	1/20/22	196.44		6% tax on equipment sales. The equipment sales themselves	January 20, 2022 payment of \$670,043.94 includes two
Order 10	42007	Equipment Contractual Prepayment	1/4/22	1/20/22	669,848											-		-		669,848	1/20/22	669,847.50		(\$3,274) were prepaid (Invoices 42093, 40958, and 40959) Hosting services: second 35% Payment for Order 10 (2,350 M305+ units or equivalent transferred in July 2022 batch). Contractual	Invoices (Invoice 42007 and Invoice 42225). January 20, 2022 payment of \$670,043.94 includes two invoices (Invoice 42007 and Invoice 42225).
Orders 1-4, 6, 7,	42275	December 2021	1/18/22	1/25/22		(451,531)	3,125,160	(3,049,260)	3,478,560											3,102,929	1/24/22	3,102,928.58		66 its an equipment tales. The equipment tales themselves (15,274) were propiled (Imoloca 2003), 2003, and 40090) Hosting services. second 55% Payment for Order 10,1350 MIOSI- payment (5 month), 5,913,155,000 applied as credit for hosting services as they become due (Noting for December 2012 (actual usage), minus December 2012 contractual and estimated prepayments (Imoloca 42116, 4096). The december 2012 (actual usage) and contractual and estimated prepayment of the december 2012 (actual usage).	
9, 10		Actual, Reverse December 2021 Prepayment, February 2022																						contractual and estimated prepayments (Invoices 42116, 40961, and 42118), plus February 2022 estimated usage prepayment	
Order 10	42008	Prepayment Contractual Prepayment	2/7/22	2/21/22	669,848															669,848	2/23/22	669,847.50		Second 35% payment for Order 10 (2,350 M3055+ units or equivalent transferred in August 2020 batch). Contractual payment (5 months) - \$1,913,850.00 applied as credit for hosting	February 23, 2022 payment of \$1,488,322.5 includes two invoices (Invoice 42008 and Invoice 42013). Also ties to contractual amount.
Order 10	42013	Contractual Prepayment	2/7/22	2/21/22	818,475															818,475	2/23/22	818,475.00		services as they become due Final 30% payment for Order 10 (3,530 M30S5+ units or equivalent transferred in March 2022 batch). Contractual payment \$2,728,250.00 applied as credit for hosting services as they herome due.	February 23, 2022 payment of \$1,488,322.5 includes two invoices (Invoice 42008 and Invoice 42013). Also ties to contractual amount.
Orders 1-4, 6, 7, 9, 10	42308	January 2022 Actual, Reverse January 2022 Prepayment.	2/15/22	2/25/22		(337,160)	3,459,999	(3,459,999)	3,972,555	4,392	17,213								1,291	3,658,291	2/23/22	3,658,290.86		become due Hosting for la nuary 2022 (actual usage), March 2022 usage prepayment, replacement parts and service for various locations, and reverse of January 2022 estimated prepayments and Order 10 contractual prepayment (1st out of 5 - Invoice42206 and 4)320.	
		March 2022 Prepayment																						7 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	

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													CORE SCII	AP ENTIFIC IN	PENDIX 25 VOICE & PA	; AYMENT TR	ACKING							
					Invoice Expense Detail ² Payment Detail ⁴ Total Doe per																			
Order No.1	Invoice #	Nature of Expense	Date	Due Date	Contractual Prepayment	Hosting (kWh x Rate)	Estimated Usage Prepayment	Reverse Usage Prepayment	Infrastructure Cost (kWh x unit price (\$0.0116))	Replacement Service	OPEX Fee (rate x units)	Power Pass Through Cost	Reimbursable Costs	Premium Support Servi	Equipment Sales	t Equipme Sales (Reve			Total Due per Invoice	Pmt Date	Total Paid per Celsius	Balance Outstanding	Notes per Invoice	Comments
Order 10	42009	Contractual Prepayment	3/7/22	3/21/22	669,848			•											669,848	3/22/22	669,847.50		Second 35% payment for Order 10 (2,350 M3055+ units or equivalent transferred in September 2022 batch). Contractual payment - \$1,913,850.00 applied as credit for hosting services as they become due	March 22, 2022 payment of \$1,820,602.50 includes two invoices (Invoice 42009 and Invoice 42014).
Order 10	42014	Contractual Prepayment	3/7/22	3/21/22	1,150,755														1,150,755	3/22/22	1,150,755.00		Final 30% payment for Order 10 (4,710 M3055+ units or equivalent transferred in (April 2022 batch). Contractual payment - \$3,835,850.00 applied as credit for hosting services as they become due	March 22, 2022 payment of \$1,820,602.50 includes two invoices (Invoice 42009 and Invoice 42014).
Orders 1-4, 6, 7, 9, 10	42397	February 2022 Actual, Reverse February 2022 Prepayment, April 2022 Prepayment	3/15/22	3/25/22	-	(337,160)	3,348,386	(3,125,160)	3,324,726	6,414	35,605							- 2,6	3,255,499	3/22/22	3,255,498.56		Hosting for February 2022 (actual usage), April 2022 prepayment estimate, replacement parts and service (February 7, 2022-March 6, 2022), and reverse of February 2022 prepayment (Involces 42275 and 41995)	
Order 10	42010	Contractual Prepayment	4/4/22	4/20/22	669,848														669,848	4/14/22	669,847.50		Second 35% payment for Order 10 (2,350 M3055+ units or equivalent transferred in October 2022 batch). Contractual payment - \$1,913,850.00 applied as credit for hosting services as they become due	April 14, 2022 payment of \$1,244,002.5 includes two invoices (Invoices 42010 and 42015).
Order 10	42015	Contractual Prepayment	4/4/22	4/20/22	574,155														574,155	4/14/22	574,155.00		Final 30% payment for Order 10 (2,350 M30S5+ units or equivalent transferred in May 2022 batch). Contractual payment - \$1,913,850.00 applied as credit for hosting services as they become due	April 14, 2022 payment of \$1,244,002.5 includes two invoices (invoices 42010 and 42015).
Orders 1-4, 6, 7, 9, 10	42427	March 2022 Actual, Reverse March 2022 Prepayment, May 2022	4/15/22	4/25/22		(337,160)	3,459,999	(3,459,999)	3,927,106	6,290	49,845							- 3,5	9 3,649,680	4/22/22	3,649,679.76	-	Usecume dual Hosting for March 2022 (actual usage), May 2022 prepayment estimate, replacement parts and service (March 7, 2022-April 4, 2022), and reverse of March 2022 prepayment (Invoices 42308 and 41995)	
Order 10	No Invoice	Prepayment Contractual	5/1/22		669,848														669,848			669,848	Hosting services - 35% prepayment (May 2022)	Disputed contractual prepayment.
Order 10	No Invoice	Prepayment Contractual	5/1/22		574,155														574,155			574,155	Hosting services - 30% prepayment (May 2022)	Disputed contractual prepayment.
Orders 1-4, 6, 7, 9, 10	42474	Prepayment April 2022 Actual, Reverse April 2022 Prepayment, June 2022 Prepayment	5/16/22	5/26/22		(337,160)	3,661,577	(3,348,386)	3,980,087	5,927	31,825		2,933					- 2,3	8 3,999,141	5/26/22	3,999,140.71		Hosting for April 2022 (actual usage), June 2022 prepayment estimate, replacement parts and service (April 4, 2022- May 2, 2022), and reverse of April 2022 prepayment estimate (Invoices 42397 and 41995)	
Order 10	No Invoice	Contractual Prepayment	6/1/22		669,848														669,848			669,848	Hosting services - 35% prepayment (June 2022)	Disputed contractual prepayment.
Order 10	No Invoice	Contractual Prepayment	6/1/22		574,155														574,155			574,155	Hosting services - 30% prepayment (June 2022)	Disputed contractual prepayment.
Orders 1-4, 6, 7, 9, 10	42520	May 2022 Actual, Reverse May 2022 Prepayment, July 2022 Prepayment	6/17/22	6/27/22		(337,160)	3,783,630	(3,459,999)	4,165,141	7,919	33,576							- 2,4	4 4,195,599	6/27/22	4,195,599.19		Hosting for May 2022 (actual usage), July 2022 prepayment estimate, replacement parts and service (May 2, 2022- June 3, 2022), and reverse of May 2022 prepayment (Invoices 42427 and 41995)	
Order 10	No Invoice	Contractual Prepayment	7/1/22		574,155														574,155			574,155	Hosting services - 30% prepayment (July 2022)	Disputed contractual prepayment.
Orders 1-4, 6, 7, 9, 10	42583	June 2022 Actual, Reverse June 2022 Prepayment, August 2022 Prepayment	7/15/22	7/25/22	*	•	3,783,630	(3,661,577)	3,490,280	5,994	23,488	911,430						- 1,7	7 4,554,981	7/25/22	3,783,629.61	771,351	Hosting for June 2022 (actual usage), August 2022 prepayment estimate, May 2022 and June 2022 Power Costs Pass-through, replacement parts and service for various locations, and reverse of June 2022 prepayment (Invoice 42474)	"[A]mounts differ from invoice because we did not pay pre- petition." Email from Alvarez & Mars al to the Examiner re Celsius Examiner Document Requests (December 1, 2022).
Order 10	No Invoice	Contractual Prepayment	8/1/22		574,155														574,155			574,155	Hosting services - 30% prepayment (September 2022)	Disputed contractual prepayment.
Orders 1-4, 6, 7, 9, 10	42658	July 2022 Actual, Reverse July 2022 Prepayment, September 2022 Prepayment	8/16/22	8/26/22			4,714,367	(3,783,630)	3,482,443	12,504	44,501	1,031,169	8,767					- 3,3	7 5,513,479	8/26/22	5,184,266.52	329,212	Hosting for July 2022 (actual usage), September 2022 prepayment estimate, July 2022 Power Costs Pass-through, replacement parts and service for various locations, and reverse of July 2022 prepayment (Invoice 42520)	"[A]mounts differ from invoice because we did not pay pre- petition." Email from Alvarez & Marsal to the Examiner re Celsius Examiner Document Requests (December 1, 2022).
Order 10	No Invoice	Contractual	9/1/22		574,155														574,155			574,155	Hosting services - final 30% payment for Order 10	Disputed contractual prepayment.
Orders 1-4, 6, 7, 9, 10	42672	Prepayment August 2022 Actual, Reverse August 2022 Prepayment, October 2022 Prepayment	9/15/22	9/26/22			4,871,512	(3,783,630)		18,025	54,669	1,740,896						- 4,4			\$3,843,774.67		Hosting for August 2022 (actual usage), October 2022 prepayment estimate, August 2022 Power Costs Pass-through, replacement parts and service for various locations, and reverse of August 2022 prepayment (Invoice 42583)	"[A]mounts differ from invoice because we removed power cost pass through and credited previous paid power cost pass throughs," Email from Alvarez & Marsal to the Examiner re Celsius Examiner Document Requests (December 1, 2022).
Order 1-4, 6, 7, 9, 10	42724	September 2022 Actual, Reverse September 2022 Prepayment, November 2022 Prepayment	10/17/22	10/27/22	•		4,419,719	(4,714,367)	3,716,898	12,688	42,381	1,505,940					•	- 3,3					Hosting for September 2022 (actual usage), November 2022 prepayment estimate, September 2022 Power Costs Pass-through, replacement parts and service for windus (locations, and rewerse of September 2022 prepayment (Invoice 42658)	Disputed power costs pass-through.
Order 1-4, 6, 7, 9, 10	42778	October 2022 Actual, Reverse October 2022 Prepayment, December 2022 Prepayment	11/15/22	11/25/22			4,567,043	(4,871,512)	4,694,811	13,444	61,176	1,521,007						4,8		11/23/22	4,469,780.70		Hosting for October 2022 (actual usage), December 2022 prepayment estimate, Cotober 2022 Power Costs Pass-through, replacement pasts and service for various locations, and reverse of October 2022 prepayment (Involce 42672)	Disputed power costs pass-through.
	42773	Interest for Late Payment	11/15/22	11/25/22													97	890 -	97,890				Interest for Late Payment - Invoices 42658, 42672, and 42724; interest: 19.56%/year	Disputed interest.
Order 1-4, 6, 7, 9, 10	42818	November 2022 Actual. Reverse November 2022 Prepayment, January 2023	12/15/22	12/26/22			4,719,404	(4,419,719)	4,531,047	12,530	47,546	843,129						3,5	8 5,737,516	12/22/22	4,894,386.19	843,129	Hosting for November 2022 (actual usage), January 2023 prepayment estimate, November 2022 Power Costs Pass-through, replacement pasts and service for valous (ocations, and reverse November 2022 prepayment Invoice 42724)	Disputed power costs pass-through.
	42819	Prepayment Interest for Late	12/15/22	12/26/22										-			- 74	637 -	74,637	 		74,637	Interest for Late Payment - Invoices 42658, 42672, 42724, and	Disputed interest.
		Payment																		1		l	42778; interest: 19.56%/year	

obiotes and Source Documents:

(1) Offer is motion and related payments were excluded since Order it was canciled and all payments were credited.

(2) Offer is motion and related payments were excluded since Order it was canciled and all payments were credited.

(3) Payment detail included in the analysis is sourced from the Circlais's books and recording for the invitor number, except where noted.

(3) Payment detail included in the analysis is sourced from the Circlais's books and records, por the Ordering files:

(4) Calcius Moning, Payment Endowns Spirads the (Illowander 1, 2022).

(4) Calcius Moning, Cost Scientific Recording Services and Moning Considerated Paris to Date Spirads Hotel Public Pain 22, 2021).

(4) Calcius Moning, Cost Scientific Recording Services and Moning Servic